

Date/Time Stamp

**COVER SHEET FOR AMENDMENT OF
POST-TRAVEL SUBMISSION**

Instructions: Use this form as a cover sheet for any paperwork you may need to submit to the **Office of Public Records** in order to make your Privately Sponsored Post-Travel Submission complete in accordance with Rule 35. **Only complete this form if you need to submit an amendment to a post-travel filing you have already submitted.**

SUBMIT DIRECTLY TO THE OFFICE OF PUBLIC RECORDS IN 232 HART BUILDING

Name of Traveler: Roger F. Wicker

Employing Office/Committee: United States Senate

Travel Expenses Paid by (List all sources): American Enterprise Institute

Travel Date(s): August 11 - 14, 2022

Description/Title of Attached Forms: _____

Private Sponsor Travel Certification Form and itinerary

Purpose of Amendment (describe the reason for amending original submission): _____

Missing from original submission

03/15/2023

(Date)


(Signature of Traveler)

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should **NOT** submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee **MUST** also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

-
1. Sponsor(s) of the trip (please list all sponsors): American Enterprise Institute (AEI)
 2. Description of the trip: Gathering for AEI scholars, supporters, national leaders, and notable intellectuals to discuss today's pressing policy issues in an off-the-record setting.
 3. Dates of travel: August 11-14, 2022
 4. Place of travel: Jackson Hole, Wyoming
 5. Name and title of Senate invitees: See Addendum
 6. I *certify* that the trip fits one of the following categories:
 - ☒ (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal **and** do not retain or employ registered lobbyists or agents of a foreign principal **and** no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.
 - OR -**
 - ☐ (B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (*see question 9*).
 7. ☒ I *certify* that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.
 - AND -**
 - ☒ I *certify* that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
 8. I *certify* that:
 - ☒ The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for *de minimis* lobbyist involvement.
 - AND -**
 - ☒ The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (*see question 9*).

9. USE ONLY IF YOU CHECKED QUESTION 6(B)

I *certify* that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:

- ☐ (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and **one** overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip.

- OR -

- ☐ (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and **two** overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip (*see questions 6 and 10*).

- OR -

- ☐ (C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

10. USE ONLY IF YOU CHECKED QUESTION 9(B)

If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:

11. ☒ An itinerary for the trip is attached to this form. I *certify* that the attached itinerary is a detailed (hour-by-hour), complete, and final itinerary for the trip.

12. Briefly describe the role of each sponsor in organizing and conducting the trip:

AEI organizes the trip and plans the agenda, while AEI scholars lead panel discussions on policy issues.

AEI is responsible for all the logistical aspects of getting the Senator to and from the conference.

13. Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:

AEI is a non-profit, tax-exempt, public policy research organization. The retreat seeks to encourage

frank and free-ranging conversations over a number of public policy issues important to today's world. AEI

expects the retreat to inspire ideas that expand human dignity and human potential at home and abroad.

14. Briefly describe each sponsor's prior history of sponsoring congressional trips:

This is the 6th year of the Jackson Hole retreat. In 2021, AEI hosted a similar retreat in Jackson Hole

from August 12-14. For these events, AEI invites a number of public officials to join the conversation.

Members from both the House and the Senate regularly attend.

15. Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):

AEI hosts around 250 public events each year, in addition to distributing other educational materials via online resources, including the AEI website and emails. These products cover a number of topics and seek to encourage the competition of ideas.

16. Total Expenses for Each Participant:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses
☒ Good Faith estimate ☐ Actual Amounts	\$2125 Total (\$1775 - Two Flights; One way) (\$350 - Ground Transportation Round Trip)	\$1725 Total	\$836 Total (2 Breakfast) (2 Lunch) (2 Dinner) (3 Reception)	None

17. State whether a) the trip involves an event that is arranged or organized *without regard* to congressional participation **or** b) the trip involves an event that is arranged or organized *specifically with regard* to congressional participation:

The trip is arranged without regard to congressional participation.

18. Reason for selecting the location of the event or trip

The hotel is in close proximity to West Coast and Midwest, which allows AEI to expand it's outreach to people in a different part of the country. AEI's annual World Forum is held in Georgia each year.

19. Name and location of hotel or other lodging facility:

Four Seasons, Jackson Hole, WY

20. Reason(s) for selecting hotel or other lodging facility:

It is the same location as the meeting location.

21. Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:

The cost of meals and lodging is above the per diem rate, but reflects the catering cost charged by the hotel and that rate is the same for all attendees. This trip was arranged without regard to congressional participation, and we verify that no special treatment was given to members in either lodging or food.

22. Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:

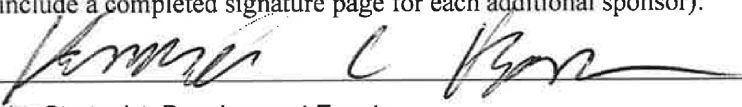
Commercial travel - economy class and one way travel, ground transportation - town car service.

23. ☒ I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).

24. List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:

None

25. I hereby *certify* that the information contained herein is true, complete and correct. (For trips involving more than one sponsor, you *must* include a completed signature page for each additional sponsor):

Signature of Travel Sponsor: 

Name and Title: Kate Fugate, Senior Strategist, Development Events

Name of Organization: American Enterprise Institute

Address: 1789 Massachusetts Ave NW, Washington, DC 20036

Telephone Number: 202.862.5884

Fax Number: N/A

E-mail Address: kate.fugate@aei.org

**Jackson Hole Retreat Agenda
August 11-14, 2022**

Senator Wicker and Mrs. Wicker join the AEI program at it's start time of 5:30 pm on August 11th.

THURSDAY, AUGUST 11	Registration	Willow Room
All Day	Opening Reception	Handle Bar
5:30–7:30 p.m.		
FRIDAY, AUGUST 12	Breakfast Available	Cottonwood Terrace
7:30–8:00 a.m.	Opening Remarks	Cottonwood Ballroom
	Robert Doar	
8:00–8:05 a.m.	Breakfast Conversation	Cottonwood Ballroom
8:05–9:00 a.m.	Our Revolutionary Legacy: The State of the American Project Yuval Levin, Adam J. White, and John Yoo <i>The United States will celebrate its 250th birthday in a few short years. As AEI prepares for a major scholarly project marking that milestone, how should we judge the condition of the American republic? What weaknesses now threaten our ability to meet the promise of the Declaration of Independence? What strengths can we build on to address those?</i>	
9:15–10:15 a.m.	Morning Session I Identifying Opportunities for Digital Equity in the Economy Charles Phillips and Shane Tews (Moderator) This session will explore how to cultivate economic opportunities and how digital equities strengthen our economic capabilities and meet the needs of a changing workforce.	Cottonwood Ballroom
10:30–11:30 a.m.	Morning Session II The Supreme Court in a Polarized Political Era Bob Bauer, Laurence Silberman, and Adam J. White (Moderator) <i>The Supreme Court just completed its most significant year in recent memory—overturning Roe v. Wade and issuing many other important decisions on the Second Amendment, religious liberty, the administrative state, and much more. Critics of the justices are challenging not just their specific decisions but the Court itself, questioning its very legitimacy and proposing major changes to its structure and powers. To discuss the Court's place in American law and politics, one of the nation's leading federal judges and a former White House counsel who recently co-chaired President Joe Biden's Commission on the Supreme Court of the United States join us for a discussion.</i>	Cottonwood Ballroom

11:45 a.m.–1:00 p.m. Lunch Conversation Cottonwood Terrace & Ballroom
Economy on the Verge: How to Return to Price Stability and Economic Prosperity
 Robert Barro, Sen. Phil Gramm (R-TX), Marc Sumerlin, Rep. Brad Wenstrup (R-OH), and Alex Brill (Moderator)

Economic growth and rapid inflation have caused consumers to curtail spending and some businesses to slow production. Monetary policy is raising the cost of funds for businesses. Can a recession be avoided? This panel will discuss the economic outlook for the remainder of 2022 and 2023 both in the US and globally and the appropriateness and feasibility of a fiscal response given the high and rising degree of gridlock in Congress.

1:30–2:45 p.m. Seminar Aspen Room
Understanding the Student Loan Fiasco
 Beth Akers

The White House sits poised to forgive billions of dollars of students loans through executive action. This move will have dire consequences for taxpayers and the system of higher education. In this session we'll discuss what's likely to come from Democrats desperate to make a splash before midterms as well as what Republicans should do on this front when they regain majorities in Congress.

2:45 p.m. - 5:15 pm **Executive Time**

5:30–6:30 p.m. Reception and Pre-dinner Remarks Hurley Residence
 Gov. Glenn Youngkin
 John Hurley (Introduction)
 Governor Glenn Youngkin will discuss the specific policy issues he's faced in the state of Virginia during his first year as Governor.

7:30–9:30 p.m. Dinner Hurley Residence

SATURDAY, AUGUST 13

7:30–8:00 a.m. Breakfast Available Cottonwood Terrace

8:00–9:00 a.m.

Breakfast Conversation

Cottonwood Ballroom

To Worry or Not to Worry: Surprising Trends That Will Shape the Future

Daniel A. Cox, Scott Lincicome, Megan McArdle, Derek Thompson, and Ryan Streeter (Moderator)

We are bombarded daily with headlines spelling doom, most of which are based on short-term developments and current events. But what are the longer-term trends that paint a rosier picture? Which trends should we be thinking about more today because of their long-term consequences? Join us for a discussion with our panelists who have spent a lot of time thinking about the future and which long-term trends matter most today.

9:15–10:15 a.m.

Morning Session I

Cottonwood Ballroom

What Lessons Is China Learning from the War in Ukraine?

Zack Cooper, Aaron Friedberg, and Kori Schake (Moderator)

As the West has responded to the war in Ukraine, one country that has been closely monitoring those efforts is China. Since Beijing continues to behave aggressively toward Taiwan, the US must consider how the Chinese Communist Party is interpreting its response. Does the message that the Biden administration claims is being projected by the West in Ukraine match the lessons that China is actually learning from the war?

10:30–11:30 a.m.

Morning Session II

Cottonwood Ballroom

Restoring Conventional Military Deterrence in the “Terrible Twenties”

Sen. Roger Wicker (R-MS) and Mackenzie Eaglen (Moderator)

The advantages the US military has enjoyed for decades across the spectrum of nuclear and conventional capabilities are winnowing at the same time and the exact wrong time relative to our adversaries. Would-be challengers are rapidly producing combat-capable systems that are also tech savvy en masse. As evidenced by Russia’s assault on Ukraine, China’s regional aggression, and many other examples across the globe, these challengers are not afraid to leverage conventional and innovative weaponry against the cause of freedom. Congress must shore up US military capability gaps across the armed forces by making key investments to restore and rebuild conventional combat power to enhance deterrence and avoid war.

	Lunch Conversation	Cottonwood Terrace & Ballroom
11:45 a.m.–1:00 p.m.	Shifting Coalitions: How Our Parties Are Evolving Chris Stirewalt and Ruy Teixeira America's demographics and generational makeup are changing dramatically, which will have a profound impact on the future of elections and the coalitions that both the Democratic and Republican parties have built over the years. New AEI Senior Fellow Ruy Teixeira, who recently joined AEI from the Center for American Progress, is joined by former Fox News political editor and AEI Senior Fellow Chris Stirewalt to discuss the implications of these demographic changes and what they mean for the future of American politics.	
1:15–2:30 p.m.	Seminar	Aspen Room
	Insider Briefing: AEI Survey Center on American Life Daniel A. Cox Generation Z, the "zoomers," have come of age at a time of heightened political animosity and division, rapid social change, and transformative communication and information technologies. Recent polling reveals they are more liberal, less religious, and more educated than previous generations were. But they eschew traditional labels. Personal achievement and individual accomplishments rather than politics serve as critical markers of their identity. In this lecture, we'll discuss what makes this generation so unique and how it will influence American culture, religion, and politics.	
2:30–5:30 p.m.	Executive Time	
6:00–7:00 p.m.	Reception	Cottonwood Terrace
7:00–9:00 p.m.	Dinner and Conversation Gov. Chris Sununu and Robert Doar (Moderator) Governor Sununu, in a moderated conversation with AEI president Robert Doar, will discuss the current domestic policy issues facing the state of New Hampshire and how specific policy solutions can be applied on a national level.	

SUNDAY, AUGUST 14

7:30–10:30 a.m.	Informal Breakfast	Cottonwood Terrace & Ballroom
-----------------	--------------------	-------------------------------

Senator Wicker and Mrs. Wicker Departure Information:

- American Airlines Flight 2596, Departing from Jackson Hole Airport at 1:52 PM

Question 5 Addendum:

- Senator Bill Hagerty
- Senator Cynthia Lummis
- Senator Krysten Sinema
- Senator Todd Young
- Senator James Risch
- Senator Mitt Romney
- Senator Deb Fischer
- Senator Thom Tillis
- Senator Joni Ernst
- Senator John Cornyn
- Senator Joe Manchin
- Senator John Barrasso
- Senator John Thune
- Senator Bill Cassidy
- Senator Catherine Cortez Masto